

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO,

as representative of

THE COMMONWEALTH OF PUERTO
RICO, *et al.*,

Debtors.¹

PROMESA

Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

**AMBAC ASSURANCE CORPORATION, ASSURED GAURANTY CORP., ASSURED
GUARANTY MUNICIPAL CORP., FINANCIAL GUARANTY INSURANCE
COMPANY, AND NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S
AMENDED EXHIBIT LIST**

Attached hereto, and listed below, are Ambac Assurance Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., Financial Guaranty Insurance Company, and National Public Finance Guarantee Corporation's Confirmation Exhibits.

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Amended Exhibit List

The following chart includes the Monolines' currently anticipated Confirmation Hearing Exhibits. The Monolines reserve the right to designate additional Confirmation Hearing Exhibits prior to the Confirmation Hearing.

Exhibit Number	Bates Range²	ECF No.³	Description
Ex. 1	HTA_STAY0004323	n/a	Resolution No. 68-18, Adopted June 13, 1968, Authorizing and Securing Highway Revenue Bonds
Ex. 2	HTA_STAY0001428	n/a	Resolution No. 98-06, Adopted February 26, 1998, Authorizing and Securing Transportation Revenue Bonds
Ex. 3	Ambac_Cash_2004 0058651 at Ambac_Cash_2004 0058705-08	n/a	HTA ⁴ Resolution No. 83-01
Ex. 4	HTA_STAY0001569	n/a	HTA Resolution No. 98-08
Ex. 5	HTA_STAY0044419-69	n/a	Resolution 2002-04 excerpted from closing binder for HTA Series D, Series E, Series F Bonds (Feb. 7, 2002)
Ex. 6	HTA_STAY0045394 (Bates No. of the Closing Binder Table of Contents)	n/a	Closing binder containing documents from the 2002 HTA bond issuance of Series D, Series E, Series F Bonds (Feb. 7, 2002)
Ex. 7	HTA_STAY0045385	n/a	Security Agreement by and between HTA and Owners of Transportation Revenue Bonds, dated February 7, 2002 and UCC-1 filed by HTA
Ex. 8	HTA_STAY0002741-2846	n/a	HTA Resolution 2003-23, Authorizing 2003 Revenue Refunding Bonds Series AA
Ex. 9	HTA_STAY0004323-4475	n/a	HTA Resolutions, including Resolution 2003-30 at HTA_STAY0004474-75
Ex. 10	HTA_STAY0056079	n/a	Official Statement for HTA Series AA Bonds Issued Pursuant to 1968 Resolution, dated April 10, 2003
Ex. 11	HTA_STAY0008154-8218	n/a	Official Statement, HTA 1977 Series L Highway Revenue Bonds
Ex. 12	HTA_STAY0045783	n/a	Official Statement, Series Y&Z Highway Bonds
Ex. 13	HTA_STAY0056356	n/a	2010 Reoffering Circular re: Series AA and Series H Bonds

² For the avoidance of doubt, a Bates Number reference to the first page of a produced document refers to the entirety and/or complete set of that document.

³ All ECF Numbers refer to Case No. 17-03283-LTS unless otherwise stated.

⁴ "HTA" or "PRHTA" means the Puerto Rico Highways and Transportation Authority.

Exhibit Number	Bates Range²	ECF No.³	Description
Ex. 14	HTA_STAY0056328-30	n/a	GDB ⁵ Resolution EC-2010-18
Ex. 15	DS-033600 – DS033602	n/a	GDB Resolution 9179-A
Ex. 16	DS-030696 – DS-030699	n/a	GDB Resolution EC-1697
Ex. 17	DS-030427 – DS-030428	n/a	HTA Resolution No. 2008-31
Ex. 18	DS-030490 – DS-030492	n/a	GDB Resolution 8804
Ex. 19	DS-030499 – DS-030501	n/a	GDB Resolution 9195
Ex. 20	DS-057666 – DS-057668	n/a	GDB Resolution 9296
Ex. 21	DS-057669 – DS-057670	n/a	HTA Resolution Num. 2010-15
Ex. 22	DS-058863	n/a	HTA Resolution No. 2010-19
Ex. 23	DS-031275 – DS-031276	n/a	HTA Resolution 2009-01
Ex. 24	DS-031278 – DS-031280	n/a	GDB Resolution 9024
Ex. 25	DS-046572 – DS-046574	n/a	GDB Resolution EC-2009-05
Ex. 26	DS-046492 – DS-046493	n/a	HTA Resolution 2009-24
Ex. 27	DS-025154 – DS-025155	n/a	HTA Resolution 2008-13
Ex. 28	DS-033775 – DS-033776	n/a	Letter from GDB to HTA dated 11/10/09
Ex. 29	DS-030439 – DS-030441	n/a	Letter from GDB to HTA dated 8/1/2018
Ex. 30	DS-057664 – DS-057665	n/a	Letter from GDB to HTA dated 6/24/10
Ex. 31	DS-037032 - DS-037033	n/a	Letter from GDB to HTA dated 10/6/09
Ex. 32	DS-031282 - DS-031283	n/a	Letter from GDB to HTA dated 1/26/09
Ex. 33	HTA_STAY0000001	n/a	Spreadsheet Tracking HTA Revenues 2017-2020
Ex. 34	AAFAF_CONF_0009292	n/a	AAFAF FY16-FY21 HTA Flow of Funds Summary
Ex. 35	AAFAF_CONF_0003638, at AAFAF_CONF0003639-43 (loan agreement); AAFAF_CONF_0003531, at AAFAF_CONF0003532-33 (first amendment); AAFAF_CONF_0003547 at AAFAF_CONF_0003554-56 (second amendment); AAFAF_CONF_0003622, at AAFAF_CONF_0003625-28 (third amendment) AAFAF_CONF_0003572, at AAFAF_CONF_0003573-77(fourth amendment);	Second and Seventh Amendments at ECF 16276-13 at pp.7-9, 25-28.	March 19, 2008 Loan Agreement and Amendments

⁵ “GDB” means the Government Development Bank for Puerto Rico.

Exhibit Number	Bates Range²	ECF No.³	Description
	AAAF CONF_0003589, at AAAF CONF_0003589-91 (fifth amendment); AAAF CONF_0003600, at AAAF CONF_0003601-03 (sixth amendment)		
Ex. 36	AAAF CONF_0004166, at AAAF CONF_0004167-74 (loan agreement); AAAF CONF_0004128, at AAAF CONF_0004129-31 (first amendment); AAAF CONF_0004148, at AAAF CONF_0004148-51 (second amendment); AAAF CONF_0004155, at AAAF CONF_0004155-57 (third amendment); AAAF CONF_0004094, at AAAF CONF_0004094-97 (fourth amendment)	n/a	August 6, 2008 Loan Agreement and Amendments
Ex. 37	AAAF CONF_0004248, at AAAF CONF_0004249-52 (loan agreement); AAAF CONF_0004193, at AAAF CONF_0004194-96 (first amendment); AAAF CONF_0004203, at AAAF CONF_0004204-06 (second amendment); AAAF CONF_0004215, at AAAF CONF_0004215-17 (third amendment); AAAF CONF_0004226, at AAAF CONF_0004227-29 (fourth amendment); DS-046553 at DS-046553-56 (fifth amendment)	Fifth Amendment at ECF 16276-1 at pp. 17-21	October 30, 2009 Loan Agreement and Amendments
Ex. 38	AAAF CONF_0004432, at AAAF CONF_0004433-36 (loan agreement); AAAF CONF_0003547, at AAAF CONF_0003550-52 (first amendment); DS-036907 at DS-036944-46 (second amendment); AAAF CONF_0004384, at AAAF CONF_0004385-87 (third amendment); AAAF CONF_0004397, at AAAF CONF_0004398-400 (fourth amendment); AAAF CONF_0004410, at	Second Amendment at ECF 16276-15 at pp. 9-11	October 30, 2009 Loan Agreement II and Amendments

Exhibit Number	Bates Range²	ECF No.³	Description
	AAAF CONF_0004411-13 (fifth amendment)		
Ex. 39	DS-030681, at DS-030684-92 (loan agreement); AAAF CONF_0003547, at AAAF CONF_0003562-64 (first amendment); AAAF CONF_0004059, at AAAF CONF_0004062-64 (second amendment); AAAF CONF_0004077, at AAAF CONF_0004078-83 (third amendment); AAAF CONF_0004094, at AAAF CONF_0004094-97 (fourth amendment); AAAF CONF_0004106, at AAAF CONF_0004107-09 (fifth amendment)	n/a	October 30, 2009 Amended and Restated Loan Agreement and Amendments
Ex. 40	AAAF CONF_0004309, at AAAF CONF_0004314-19 (loan agreement); AAAF CONF_0004264, at AAAF CONF_0004265-67 (first amendment); AAAF CONF_0004276, at AAAF CONF_0004276-78 (second amendment); AAAF CONF_0004287, at AAAF CONF_0004288-90 (third amendment); DS-032330 at DS-032333-36 (fourth amendment)	Fourth Amendment at ECF 16276-10 at pp. 20-23.	November 9, 2009 Loan Agreement and Amendments
Ex. 41	AAAF CONF_0002933, at AAAF CONF_0002934-38 (loan agreement); AAAF CONF_0002887, at AAAF CONF_0002888-92 (first amendment); AAAF CONF_0002902, at AAAF CONF_0002903-05 (second amendment); AAAF CONF_0002914, at AAAF CONF_0002915-18 (third amendment); DS-039399 at DS-039399-402 (fourth amendment)	Fourth Amendment at ECF 16276-3 at pp. 34-37	June 30, 2010 Loan Agreement and Amendments
Ex. 42	AAAF CONF_0002971, at AAAF CONF_0002972-77 (loan agreement); AAAF CONF_0003107, at AAAF CONF_0003108-12	Fourth Amendment at ECF	July 13, 2010 Loan Agreement and Amendments

Exhibit Number	Bates Range²	ECF No.³	Description
	(first amendment); AAAF CONF_0003123, at AAAF CONF_0003124-26 (second amendment); AAAF CONF_0003135, at AAAF CONF_0003136-39 (third amendment); DS-057194 at DS-057194-97 (fourth amendment)	16276-8 at pp. 19-22.	
Ex. 43	AAAF CONF_0003154, at AAAF CONF_0003155-60 (loan agreement); AAAF CONF_0003285, at AAAF CONF_0003289-91 (first amendment); AAAF CONF_0003304, at AAAF CONF_0003305-08 (second amendment); AAAF CONF_0003318, at AAAF CONF_0003319-23 (third amendment); AAAF CONF_0003344, at AAAF CONF_0003345-50 (fourth amendment); AAAF CONF_0003384, at AAAF CONF_0003385-89 (fifth amendment); AAAF CONF_0003398, at AAAF CONF_0003399-403 (sixth amendment); AAAF CONF_0003411, AAAF CONF_0003413-17 (seventh amendment); AAAF CONF_0003432, at AAAF CONF_0003434-39 (eighth amendment); AAAF CONF_0003456, at AAAF CONF_0003458-63 (ninth amendment)	n/a	August 27, 2010 Loan Agreement and Amendments
Ex. 44	AAAF CONF_0003496, at AAAF CONF_0003497-506	n/a	August 27, 2010 Loan Agreement II
Ex. 45	AAAF CONF_0003972, at AAAF CONF_0003974-80 (loan agreement); AAAF CONF_0003954, at AAAF CONF_0003955-57 (first amendment)	n/a	August 28, 2013 Loan Agreement and Amendments
Ex. 46	AAAF CONF_0003658, at AAAF CONF_0003659-68 (loan agreement);	n/a	October 27, 2011 Spanish Language Loan Agreement and Amendments

Exhibit Number	Bates Range²	ECF No.³	Description
	AAAF CONF_0003710, at AAAF CONF_0003712-18 (first amendment); AAAF CONF_0003683, at AAAF CONF_0003684-88 (second amendment); AAAF CONF_0003692, at AAAF CONF_0003693-98 (third amendment); AAAF CONF_0003733, at AAAF CONF_0003734-39 (fourth amendment)		(certified translation attached)
Ex. 47	AAAF CONF_0003752, at AAAF CONF_0003753-65 (loan agreement); AAAF CONF_0003780, at AAAF CONF_0003781-85 (first amendment); AAAF CONF_0003792, at AAAF CONF_0003793-95 (second amendment); AAAF CONF_0003800, at AAAF CONF_0003801-05 (third amendment); AAAF CONF_0003814, at AAAF CONF_0003814-18 (fourth amendment); AAAF CONF_0003827, at AAAF CONF_0003828-32 (fifth amendment); DS-049487 at DS-049487-92 (sixth amendment)	Certified translation attached as Ex. 20 to Natbony Declaration, 21-00068- LTS, ECF 46-20	November 29, 2011 Spanish Language Loan Agreement and Amendments
Ex. 48	AAAF CONF_0003891, at AAAF CONF_0003892-901 (loan agreement); AAAF CONF_0003847, at AAAF CONF_0003847-52 (first amendment); AAAF CONF_0003861, at AAAF CONF_0003862-65 (second amendment); AAAF CONF_0003873, at AAAF CONF_0003874-79 (third amendment); DS-017859 at DS-017859-65 (fourth amendment)	Fourth Amendment at ECF 16276-4 at pp. 27-33. Certified translation attached as Ex. 21 to Natbony Declaration, 21-00068- LTS, ECF 46-21	September 12, 2012 Spanish Language Loan Agreement and Amendments
Ex. 49	AAAF CONF_0003932 (loan agreement), at AAAF CONF_0003932-43; DS- 040405 at DS-040406-410 (first amendment); DS-040422 at DS- 040422-27 (second amendment)	All Amendments at ECF 16276-6 at pp. 13-36.	February 28, 2013 Spanish Language Loan Agreement and Amendments

Exhibit Number	Bates Range ²	ECF No. ³	Description
		Certified translation attached as Ex. 22 to Natbony Declaration, 21-00068-LTS, ECF 46-22	
Ex. 50	AAAF CONF_0004007, at AAAF CONF_0004008-20 (loan agreement)	Certified translation attached as Ex. 13 to Natbony Declaration, 21-00068-LTS, ECF 46-13	January 16, 2014 Spanish Language Loan Agreement and Amendments
Ex. 51	Promissory Note to March 19, 2008 loan agreement: AAAF CONF_0003638 at AAAF CONF_0003653-54; Promissory Note to August 6, 2008 loan agreement: AAAF CONF_0004166 at AAAF CONF_0004176-77; Promissory Note to October 30, 2009 loan agreement: AAAF CONF_0004248 at AAAF CONF_0004253-54; Promissory Note to October 30, 2009 II loan agreement: AAAF CONF_0004432 at AAAF CONF_0004439-40; Promissory Note to Nov 9, 2009 loan agreement: AAAF CONF_0004309 at AAAF CONF_0004313 Promissory Note to June 30, 2010 loan agreement: AAAF CONF_0002933 at AAAF CONF_0002940-41 Promissory Note to July 13, 2010 loan agreement: AAAF CONF_0002971 at AAAF CONF_0002980-81	ECF 16276-16	GDB-HTA Promissory Notes (certified translations attached for Spanish language promissory notes)

Exhibit Number	Bates Range ²	ECF No. ³	Description
	<p>Promissory Note to August 27, 2010 loan agreement: AAAF CONF_0003154 at AAAF CONF_0003163-64</p> <p>Promissory Note to August 27, 2010 II loan agreement: AAAF CONF_0003496 at AAAF CONF_0003507-09</p> <p>Promissory Note to August 28, 2013 loan agreement: AAAF CONF_0003972 at AAAF CONF_0003981-83</p> <p>Promissory Note to October 27, 2011 loan agreement: AAAF CONF_0003658 at AAAF CONF_0003671-74</p> <p>Promissory Note to November 9, 2011 loan agreement: AAAF CONF_0003752 at AAAF CONF_0003768-69</p> <p>Promissory Note to September 12, 2012 loan agreement: AAAF CONF_0003891 at AAAF CONF_0003904-3905</p> <p>Promissory Note to February 28, 2013 loan agreement: AAAF CONF_0003932 at AAAF CONF_0003946-47</p> <p>Promissory Note to January 16, 2014 loan agreement: AAAF CONF_0004007 at AAAF CONF_0004023-24</p>		
Ex. 52	<p>AAAF CONF_0003972 at AAAF CONF_0003988-97 (assignment and security agreement); DS-053838 at DS- 053838-41 (first amendment); DS- 054764 at DS-054814-16 (second amendment); DS-052325 at DS- 052352-55 (third amendment); DS-054011 at DS-054082-86 (fourth amendment); DS-052325 at DS-052342-45 (fifth amendment); DS-052325 at DS-052330-34 (sixth amendment)</p>	<p>Amendments to the Assignment and Security Agreement at Case no. 17- 03567-LTS, ECF 1036-6 at pp. 11-34.</p>	<p>GDB Assignment and Security Agreement and Amendments</p>

Exhibit Number	Bates Range²	ECF No.³	Description
Ex. 53	AAAF CONF_0003972 at AAAF CONF_0003998 (UCC-1 Financing Statement) and DS- 053838 at DS-053847 (Financing Statement Amendment)	Case no. 17- 03567-LTS, ECF 1036-7	UCC-1 Financing Statement filed by HTA, August 2013 and Financing Statement Amendment
Ex. 54	HTA_STAY0000269 & HTA_STAY0000313	n/a	UCC Financing Statements filed by Puerto Rico Highway and Transportation Authority
Ex. 55	AAAF CONF_0000891	n/a	GDB Qualifying Modification Solicitation Statement, August 9, 2018
Ex. 56	HTA_STAY0056408-59 (2008, 2009); HTA_STAY0056237 (2011); FOMB CONF_57847 (2012, 2013); HTA_STAY0000769 (2016); HTA_STAY0000834 (2017); HTA_STAY0000941 (2018)	n/a	HTA Audited Financial Statements – 2008-2019 (2010, 2014, 2015, 2019 HTA Audited Financial Statements are available on the EMMA online database)
Ex. 57	CW_STAY0009784-10167 (2015); CW_STAY0010168- 10543 (2016); CW_STAY0047980 (2017)	n/a	Commonwealth Financial Statements 2008-2018 (Commonwealth Financial Statements from 1998-2018 are available on the Departamento de Hacienda website)
Ex. 58	HTA_STAY0006322 at HTA_STAY0006876-7054	n/a	Official Statement for HTA Series M and Series N Transportation Revenue Bonds issued pursuant to 1998 Resolution

Dated: October 27, 2021
San Juan, Puerto Rico

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